

Budget vs Actual

Actual Y - T - D	Budget Y - T - D	Variance	%	ACCT. #
0.00	0.00	0.00	N/A	100
0.00	0.00	0.00	N/A	110
0.00	0.00	0.00	N/A	120
0.00	0.00	0.00	N/A	130
0.00	0.00	0.00	N/A	140
0.00	0.00	0.00	N/A	150
0.00	0.00	0.00		
0.00	0.00	0.00	N/A	200
0.00	0.00	0.00	N/A	210
0.00	0.00	0.00	N/A	220
0.00	0.00	0.00	N/A	230
0.00	0.00	0.00	N/A	240
0.00	0.00	0.00	N/A	250
0.00	0.00	0.00	N/A	260
0.00	0.00	0.00	N/A	270
0.00	0.00	0.00	N/A	280
0.00	0.00	0.00	N/A	290
0.00	0.00	0.00	N/A	300
0.00	0.00	0.00	N/A	310
0.00	0.00	0.00	N/A	320
0.00	0.00	0.00	N/A	330
0.00	0.00	0.00	N/A	340
0.00	0.00	0.00	N/A	350
0.00	0.00	0.00	N/A	360
0.00	0.00	0.00	N/A	370
0.00	0.00	0.00	N/A	380
0.00	0.00	0.00	N/A	390
0.00	0.00	0.00	N/A	400

	0.00	0.00	0.00	N/A	410
	0.00	0.00	0.00	N/A	420
	0.00	0.00	0.00	N/A	430
	0.00	0.00	0.00	N/A	440
	0.00	0.00	0.00	N/A	450
	0.00	0.00	0.00	N/A	460
	0.00	0.00	0.00	N/A	470
	0.00	0.00	0.00	N/A	480
	0.00	0.00	0.00	N/A	490
	0.00	0.00	0.00	N/A	600
—	—	—	—	—	—
	0.00	0.00	0.00	N/A	
—	—	—	—	—	—
	0.00	0.00	0.00	N/A	
=	=	=	=	=	=

YTDBGT91
 18 January 23

Budget vs A
 Average Sp

DESCRIPTION	Average Actual	Budget Average
—	—	—
SALARY & WAGES	#DIV/0!	#DIV/0!
FEDERAL TAX RETURN	#DIV/0!	#DIV/0!
INSURANCE REFUNDS	#DIV/0!	#DIV/0!
PROPERTY TAX RETURN	#DIV/0!	#DIV/0!
STATE TAX RETURN	#DIV/0!	#DIV/0!
ALL OTHER	#DIV/0!	#DIV/0!
—	—	—
TOTAL INCOME	#DIV/0!	#DIV/0!
—	—	—
AMERICAN EXPRESS	#DIV/0!	#DIV/0!
AUTO EXPENSE	#DIV/0!	#DIV/0!
AUTO INSURANCE	#DIV/0!	#DIV/0!
CAR PAYMENT	#DIV/0!	#DIV/0!
CHURCH CONTRIBUTIONS	#DIV/0!	#DIV/0!
CLOTHES	#DIV/0!	#DIV/0!
EQUITY LOAN	#DIV/0!	#DIV/0!
GARBAGE DISPOSAL	#DIV/0!	#DIV/0!
GAS & ELECTRIC	#DIV/0!	#DIV/0!
GIFTS	#DIV/0!	#DIV/0!
GROCERIES	#DIV/0!	#DIV/0!
HOME INSURANCE	#DIV/0!	#DIV/0!
LIFE INSURANCE	#DIV/0!	#DIV/0!
MASTER CARD	#DIV/0!	#DIV/0!
MEDICAL	#DIV/0!	#DIV/0!
MORTGAGE	#DIV/0!	#DIV/0!
PHARMACY	#DIV/0!	#DIV/0!
PHONE BILL	#DIV/0!	#DIV/0!
SCHOOL TUITION	#DIV/0!	#DIV/0!
SEARS	#DIV/0!	#DIV/0!
SEWERS	#DIV/0!	#DIV/0!

SITTER		#DIV/0!	#DIV/0!
STERNS		#DIV/0!	#DIV/0!
VISA		#DIV/0!	#DIV/0!
WATER BILL		#DIV/0!	#DIV/0!
*		#DIV/0!	#DIV/0!
*		#DIV/0!	#DIV/0!
*		#DIV/0!	#DIV/0!
*		#DIV/0!	#DIV/0!
*		#DIV/0!	#DIV/0!
ALL OTHER		#DIV/0!	#DIV/0!
—	—	—	
Total Expenses		#DIV/0!	#DIV/0!
—	—	—	
Net		#DIV/0!	#DIV/0!
=	=	=	

YTDBGT91

18 January 23

Actual
ending

Variance		Month #		
—	—	%	ACCT. #	DESCRIPTION
	#DIV/0!	#DIV/0!	100	SALARY & WAGES
	#DIV/0!	#DIV/0!	110	FEDERAL TAX RETURN
	#DIV/0!	#DIV/0!	120	INSURANCE REFUNDS
	#DIV/0!	#DIV/0!	130	PROPERTY TAX RETURN
	#DIV/0!	#DIV/0!	140	STATE TAX RETURN
	#DIV/0!	#DIV/0!	150	ALL OTHER
—	—	—		—
	#DIV/0!			TOTAL INCOME
—	—	—		—
	#DIV/0!	#DIV/0!	200	AMERICAN EXPRESS
	#DIV/0!	#DIV/0!	210	AUTO EXPENSE
	#DIV/0!	#DIV/0!	220	AUTO INSURANCE
	#DIV/0!	#DIV/0!	230	CAR PAYMENT
	#DIV/0!	#DIV/0!	240	CHURCH CONTRIBUTIONS
	#DIV/0!	#DIV/0!	250	CLOTHES
	#DIV/0!	#DIV/0!	260	EQUITY LOAN
	#DIV/0!	#DIV/0!	270	GARBAGE DISPOSAL
	#DIV/0!	#DIV/0!	280	GAS & ELECTRIC
	#DIV/0!	#DIV/0!	290	GIFTS
	#DIV/0!	#DIV/0!	300	GROCERIES
	#DIV/0!	#DIV/0!	310	HOME INSURANCE
	#DIV/0!	#DIV/0!	320	LIFE INSURANCE
	#DIV/0!	#DIV/0!	330	MASTER CARD
	#DIV/0!	#DIV/0!	340	MEDICAL
	#DIV/0!	#DIV/0!	350	MORTGAGE
	#DIV/0!	#DIV/0!	360	PHARMACY
	#DIV/0!	#DIV/0!	370	PHONE BILL
	#DIV/0!	#DIV/0!	380	SCHOOL TUITION
	#DIV/0!	#DIV/0!	390	SEARS
	#DIV/0!	#DIV/0!	400	SEWERS

	#DIV/0!	#DIV/0!	410	SITTER
	#DIV/0!	#DIV/0!	420	STERNS
	#DIV/0!	#DIV/0!	430	VISA
	#DIV/0!	#DIV/0!	440	WATER BILL
	#DIV/0!	#DIV/0!	450	*
	#DIV/0!	#DIV/0!	460	*
	#DIV/0!	#DIV/0!	470	*
	#DIV/0!	#DIV/0!	480	*
	#DIV/0!	#DIV/0!	490	*
	#DIV/0!	#DIV/0!	600	ALL OTHER
—	—	—		—
	#DIV/0!	#DIV/0!		Total Expenses
—	—	—		—
	#DIV/0!	#DIV/0!		Net
=	=	=		=

```

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└───┘    └───┘    └───┘

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Alt M /xmMenu1~

MENU1

```

Print            Create            Save
Pick Report to  Combine Files Save the Curre
/xmMENU3~ {home}            {home}/fs
                  /xlPlease EnterYTDBGT
                  {goto}RULER{?}~{r}{?}~
Loop =>           {goto}DATE~/xg\M~
                  /xlCenter Date Again (Y or N)
                  {if CENTER="Y"}/xgloop~
                  /reRULER~
                  {home}{d 2}/fcan{?}~
                                      <<=== Respon
                  ~{goto}AVERAGE~
                  /xnInput the Month # (Jan=1,
                  {home}
                  /xg\M~

```

MENU3

```

Y-T-D            Avg Spend      Both
Print Year to DPrint Average {Print Both Rep
/ppcar{name}E/ppcar{name}#/ppcar{name}E

~qagpq            ~qagpq            ~qagrAVERA(
/xg\m~            /xg\m~            /xg\m~

```

Yardstick ==>>

0---5---10---15---20---25---30

Center ==>>

N

/c~{r}.{r}~
{home}
/xg\M~

)

AME~

Message:

The "Setup" menu choice is run at the beginning of the new budget year to create the Year To Date worksheet and provide some information necessary to extract data out of the "Home Budgets Template For 1-2-3".

Please respond to the prompt above by entering an 8 character filename. A good filename structure to use would be the letters YTDBGT followed by the last two numbers of the current year (ie "91" for 1991). In this example, you would respond YTDBGT91.

Please respond in all capital letters.

Message1:

The next prompt will ask you for the filename you saved your Home Budgets Template under. This is necessary to extract your current years accounts and copy them into the Y-T-D budget analysis.

Later on, this information will be used to extract the data necessary to build your Year To Date Budget vs Actual Analysis.

Sacco Family Budgets - Actual Expenses

YTD - thru December 1990

